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Sound Thinking. Sound Solutions.

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October 19, 2010

Via U.S. Mail and Facsimile (801-359-3940)

Joseph C. Helfrich, Assessment Officer Department of Natural Resources Division of Oil, Gas & Mining 1594 West North Temple, Suite 1210 PO Box 145801 Salt Lake City, Utah 84114-5801

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Re:

Proposed Assessment for State Violation No. N 10066, Bear Canyon Mine, C/015/0025, Task ID #3606 – Request for Assessment Conference

Dear Mr. Helfrich:

This office is in receipt of your letter dated September 22, 2010, concerning the referenced proposed assessment and violation. On behalf of Kenneth Rushton, Chapter 7 Trustee of the bankruptcy estate of C.W. Mining, we hereby request an Assessment Conference to review the proposed penalty assessment.

Please contact this office concerning the time and place for the Assessment Conference as soon as can be scheduled. Thank you for your attention to this matter.

Sincerely

PRINCE YEATES & GELDZAHLER

Christopher A. Jones, Esq.

CAJ/vm